4Q 2009 Earnings Call

February 18, 2010

Forward-Looking Statements

The following information contains forward-looking statements, including forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Such forward-looking statements include, but are not limited to, statements concerning Colfax's plans, objectives, expectations and intentions and other statements that are not historical or current facts. Forward-looking statements are based on Colfax's current expectations and involve risks and uncertainties that could cause actual results to differ materially from those expressed or implied in such forward-looking statements. Factors that could cause Colfax's results to differ materially from current expectations include, but are not limited to factors detailed in Colfax's reports filed with the U.S. Securities and Exchange Commission as well as its Annual Report on Form 10-K under the caption “Risk Factors”. In addition, these statements are based on a number of assumptions that are subject to change. This presentation speaks only as of this date. Colfax disclaims any duty to update the information herein.

Q4 2009 Highlights

- Adjusted net income of $11.2 million (26 cents per share) compared to $17.5 million (40 cents per share) in Q4 2008, including positive currency effects of 2 cents per share
- Net sales of $131.0 million compared to $159.3 million in Q4 2008, a decrease of 17.8% (organic decline of 23.5%)
- Adjusted operating income of $18.3 million compared to $28.6 million in Q4 2008, including positive currency effects of $1.0 million
- Adjusted EBITDA of $22.1 million compared to $32.1 million in Q4 2008, including positive currency effects of $1.2 million
- Fourth quarter orders of $101.6 million compared to $131.0 million in Q4 2008, a decrease of 22.4% (organic decline of 28.3%)
- Backlog of $290.9 million

Full Year 2009 Highlights

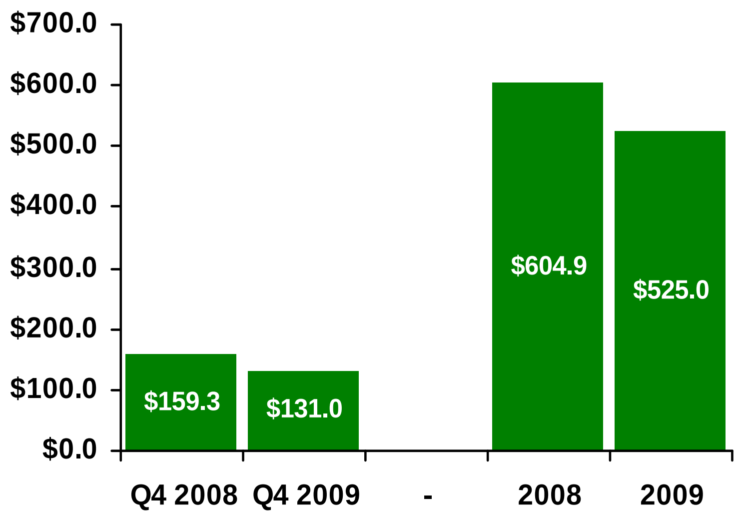
- Adjusted net income of $40.1 million (93 cents per share) compared to $53.7 million ($1.22 per share) in 2008, including negative currency effects of 9 cents per share
- Net sales of $525.0 million compared to $604.9 million in 2008, a decrease of 13.2% (organic decline of 8.1%)
- Adjusted operating income of $66.2 million compared to $90.8 million in 2008, including negative currency effects of $5.4 million
- Adjusted EBITDA of $80.6 million compared to $105.6 million in 2008, including negative currency effects of $5.9 million
- Orders of $462.4 million compared to $682.1 million in 2008, a decrease of 32.2% (organic decline of 29.0%)

Profit Protection Plan Update

- Continuing to rightsize to align capacity with demand
- Major actions in 2009:
  - Reduced temporary, contract and full-time employees (approximately 330 associates)
  - Implemented furlough programs in Germany (approximately 630 associates, 99 full-time equivalents)
  - Closed two facilities in North Carolina
- Expect savings of about $29 million in 2010, including expected furlough-related savings, from 2009 actions (restructuring costs of $18.2 million)
- Additional restructuring anticipated
- Will remain agile and respond as conditions warrant
- Intensifying CBS activities in all areas

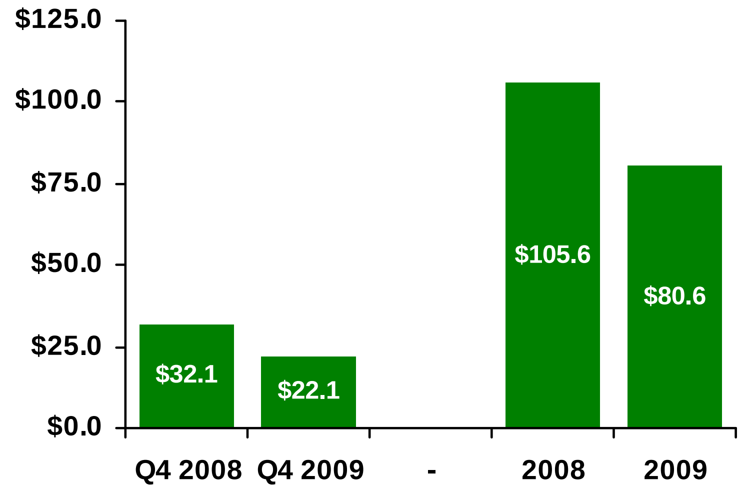
Revenue and Adjusted EBITDA

Revenue



	Q4 2008	Q4 2009	-	2008	2009
Existing Businesses	--	(23.5)%		--	(8.1)%
Acquisitions	--	0.3%		--	0.2%
FX Translation	--	5.4%		--	(5.3)%
Total Growth (Decline)	--	(17.8)%		--	(13.2)%

Adjusted EBITDA (1)



	Q4 2008	Q4 2009	-	2008	2009
% Margin	20.1%	16.9%		17.5%	15.4%

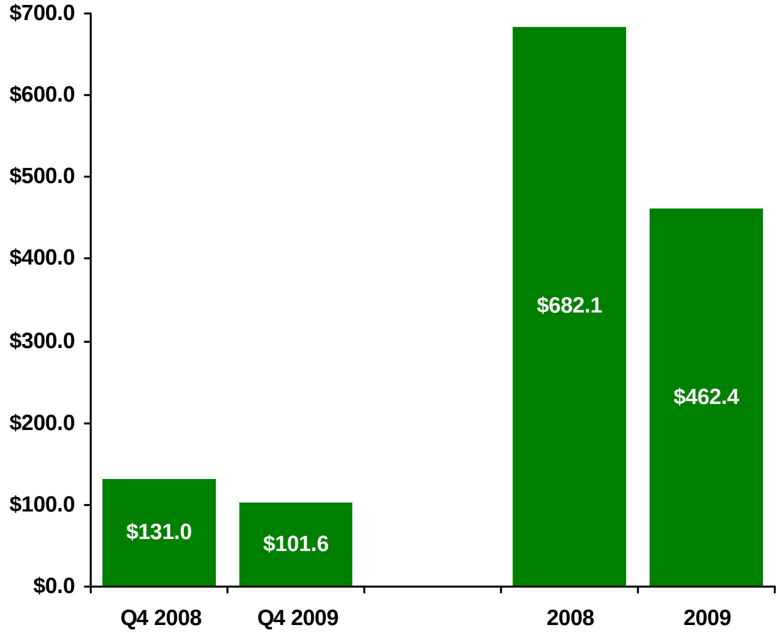
(1) Refer to Appendix for Non-GAAP reconciliation.

Note: Dollars in millions.

Orders and Backlog

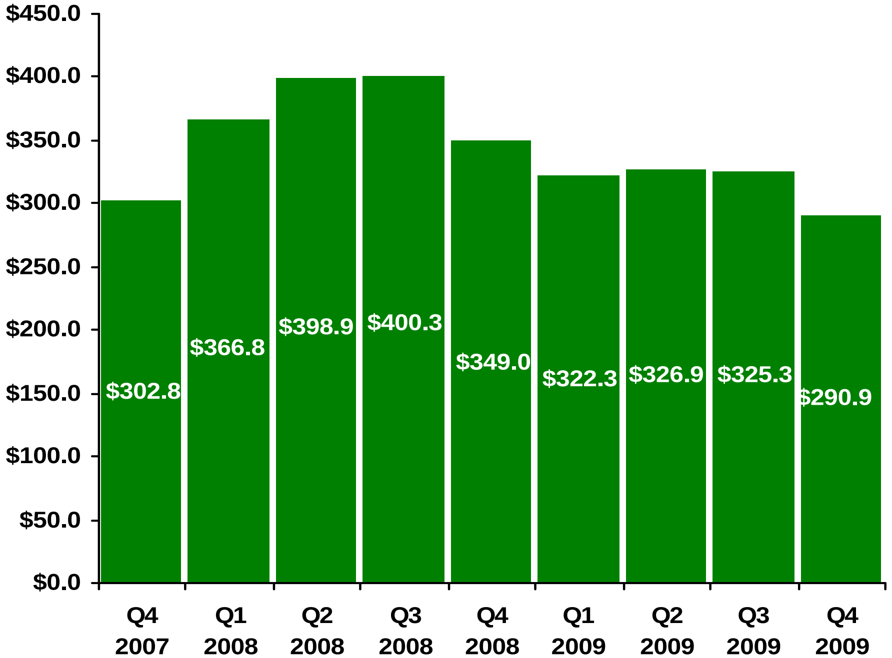
Q4 2009 Earnings Call

Orders



	Q4 2008	Q4 2009	2008	2009
Existing Businesses	--	(28.3)%	--	(29.0)%
Acquisitions	--	0.8%	--	0.2%
FX Translation	--	5.1%	--	(3.4)%
Total Growth		(22.4)%	--	(32.2)%

Backlog

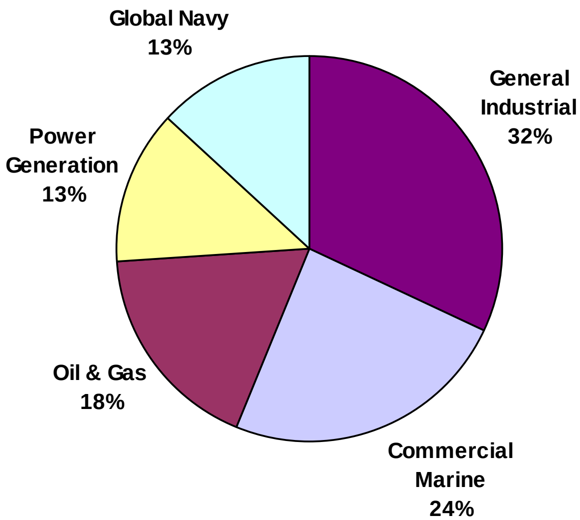


Note: Dollars in millions.

Q4 2009 Sales and Orders by End Market

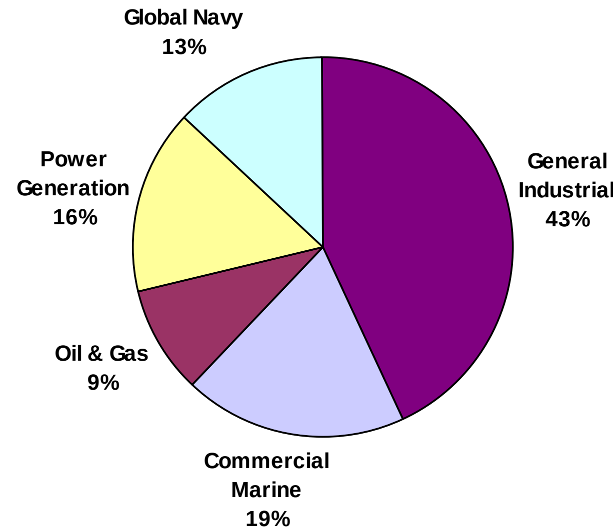
Q4 2009 Earnings Call

Sales: $131.0 million



	Total Growth	Organic Growth
Commercial Marine	(20)%	(30)%
Oil & Gas	-	(4)%
Power Generation	(20)%	(25)%
Global Navy	32%	31%
General Industrial	(33)%	(38)%
Total	(18)%	(24)%

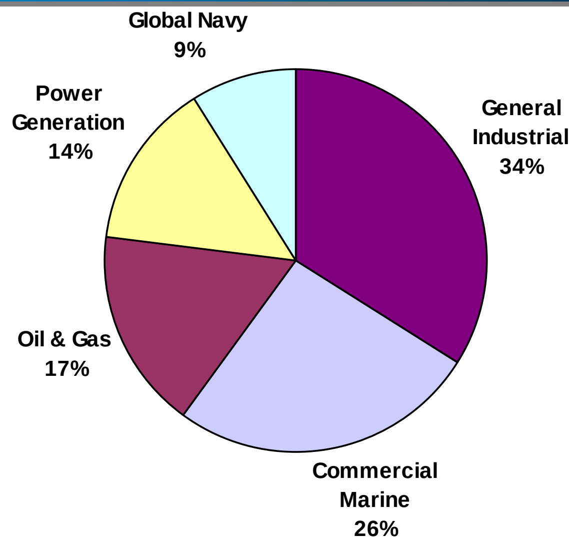
Orders: $101.6 million



	Total Growth	Organic Growth
Commercial Marine	(27)%	(38)%
Oil & Gas	(62)%	(63)%
Power Generation	(23)%	(28)%
Global Navy	4%	3%
General Industrial	(8)%	(14)%
Total	(22)%	(28)%

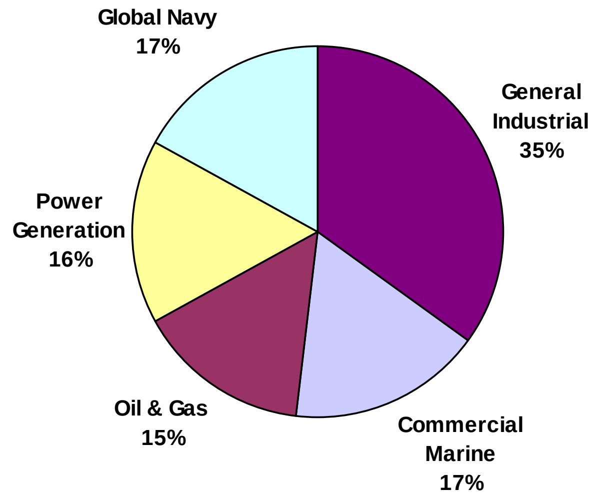
2009 Sales and Orders by End Market

Sales: $525.0 million



	Total Growth	Organic Growth
Commercial Marine	(8)%	2%
Oil & Gas	-	2%
Power Generation	(11)%	(7)%
Global Navy	39%	41%
General Industrial	(29)%	(25)%
Total	(13)%	(8)%

Orders: $462.4 million



	Total Growth	Organic Growth
Commercial Marine	(59)%	(55)%
Oil & Gas	(34)%	(32)%
Power Generation	(21)%	(18)%
Global Navy	70%	72%
General Industrial	(34)%	(31)%
Total	(32)%	(29)%

2009 Q4 vs. Q3 Sales and Orders by End Market

Sales

	Total Growth	Organic Growth
Commercial Marine	(4)%	(9)%
Oil & Gas	16%	15%
Power Generation	(8)%	(10)%
Global Navy	15%	15%
General Industrial	(1)%	(4)%
Total	2%	(1)%

Orders

	Total Growth	Organic Growth
Commercial Marine	(9)%	(16)%
Oil & Gas	(50)%	(50)%
Power Generation	(30)%	(31)%
Global Navy	(3)%	(4)%
General Industrial	6%	3%
Total	(13)%	(16)%

Commercial Marine

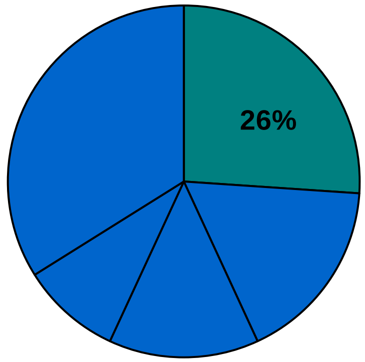
Market Trends

- International trade and demand for bulk commodities and oil should drive new ship construction long-term
- Aging fleet and environmental regulations requiring ship owners to upgrade or replace ships
- 10,000 ships on order, approximately 3,000 deliveries in 2009
- Cancellations and delivery push-outs likely to continue

Our Plan

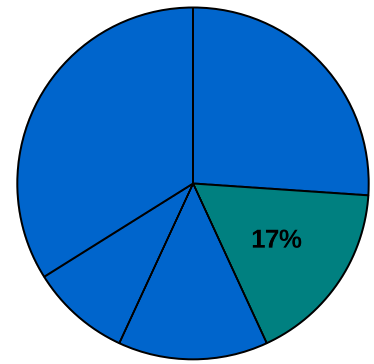
- Expand sales of high spec marine vessels such as FPSOs and bitumen tankers
- Focus on opportunities related to changing environmental regulations
  - Low sulfur diesel fuel requirements in port
  - Leakage regulations
- Grow aftermarket sales
  - Installed base has increased considerably over the last 5 years
  - Leverage acquisition of PD Technik, provider of commercial marine sales and service in Hamburg, Germany

Colfax 2009 Sales Split



Oil & Gas

Colfax 2009 Sales Split



Market Trends

- Long-term demand for oil projected to increase
  - Growth driven by developing countries
- Heavy and highly viscous oil will account for an increasing share of production
- Stable oil prices supporting activity

Our Plan

- Capitalize on growth in heavy oil exploration, transport and processing
  - Middle East – expand presence, including educating market on handling heavy oils
  - Canada – several projects are being restarted
  - Latin America – solid development activity
- Expand served market with larger pumps and smart system technology
- Customers focusing more on total cost of ownership to reduce downtime and increase efficiency

Power Generation

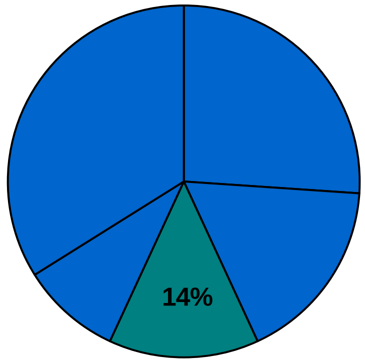
Market Trends

- Worldwide demand for electricity is expected to double by 2030
- Majority of growth expected to be in developing countries
- Expect growth in nearly all fuel types long-term

Our Plan

- Continue to participate in expansion of energy infrastructure growth in Asia and the Middle East
- In mature markets, opportunities will be in upgrades that increase efficiency and lower operating costs
- Our lubrication systems support multiple forms of power generation (gas, coal, hydro, nuclear) which are all growing

Colfax 2009 Sales Split



Global Navy

Market Trends

- Defense spending in U.S. has increased; recent growth in Navy funding
- Focus is on automation – less manpower, cost reductions, increased efficiency
- Global navies moving forward to modernize and expand fleets

Our Plan

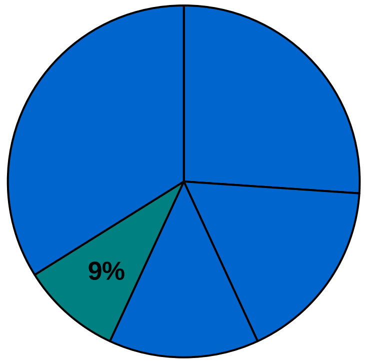
U.S.

- Continue to be key Navy supplier (have been on all Navy vessels since the 1930's)
    - Multi-vessel multi-year backlog
- Leverage Smart technology; initial deliveries have begun on SMART Valve
- Expand service network – recently opened West Coast repair center, plan to open East Coast repair center in 2010

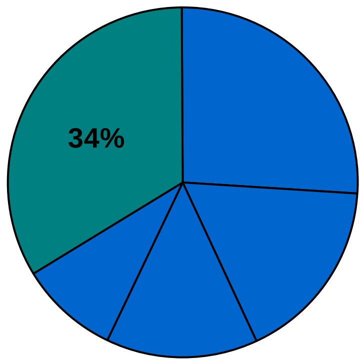
Rest of World Navies

- Support expansion of fleets in Europe and Asia

Colfax 2009 Sales Split



Colfax 2009 Sales Split



Market Trends

- Demand driven by capital investment long-term
- Submarkets remain weak, but general industrial indicators showing signs of improvement
- Developing regions embracing engineered products and solutions that reduce costs and increase efficiency
- Global footprint and channel optimization is required to cover broad end market applications

Our Plan

- Continue to expand and diversify customer base
- Develop solutions that improve efficiency

Strong Financial Condition

- Strong balance sheet
  - Debt to adjusted EBITDA - approximately 1X
  - Debt of $91 million, principal payments of $9 million in 2010, matures in 2013
  - Cash = $50 million
  - $136 million available on revolver
- Strong cash flow
  - 2009 Adjusted EBITDA of $81 million

Note: As of 12/31/09

Income Statement Summary

	Three Months Ended		Delta	
	December 31, 2009	December 31, 2008	$	%
Orders	$ 101.6	$ 131.0	$ (29.4)	(22.4)%
Sales	$ 131.0	$ 159.3	$ (28.3)	(17.8)%
Gross Profit	$ 47.0	$ 57.8	$ (10.7)	(18.6)%
% of Sales	35.9%	36.3%		
Adjusted SG&A Expenses	$ 27.4	$ 27.7	$ (0.3)	(1.1)%
R&D Expense	1.3	1.4	(0.1)	(7.4)%
Operating Expenses	$ 28.7	$ 29.1	$ (0.4)	(1.4)%
% of Sales	21.9%	18.3%		
Adjusted Operating Income	$ 18.3	$ 28.6	$ (10.3)	(36.2)%
% of Sales	13.9%	18.0%		
Adjusted EBITDA	$ 22.1	$ 32.1	$ (10.0)	(31.1)%
% of Sales	16.9%	20.1%		
Adjusted Net Income	$ 11.2	$ 17.5	$ (6.2)	(35.7)%
% of Sales	8.6%	11.0%		
Adjusted Net Income Per Share	$ 0.26	$ 0.40	$ (0.14)	(34.9)%

Refer to Appendix for Non-GAAP reconciliation.

Note: Dollars in millions.

Income Statement Summary

	Year Ended		Delta	
	December 31, 2009	**December 31, 2008**	**$**	**%**
Orders	$ 462.4	$ 682.1	$ (219.7)	(32.2)%
Sales	$ 525.0	$ 604.9	$ (79.8)	(13.2)%
Gross Profit	$ 185.8	$ 217.2	$ (31.4)	(14.5)%
% of Sales	35.4%	35.9%		
Adjusted SG&A Expense	$ 113.7	$ 120.5	$ (6.8)	(5.7)%
R&D Expense	5.9	5.9	0.1	1.3 %
Operating Expenses	$ 119.6	$ 126.4	$ (6.8)	(5.4)%
% of Sales	22.8%	20.9%		
Adjusted Operating Income	$ 66.2	$ 90.8	$ (24.6)	(27.1)%
% of Sales	12.6%	15.0%		
Adusted EBITDA	$ 80.6	$ 105.6	$ (25.0)	(23.7)%
% of Sales	15.4%	17.5%		
Adjusted Net Income	$ 40.1	$ 53.7	$ (13.6)	(25.3)%
% of Sales	7.6%	8.9%		
Adjusted Net Income Per Share	$ 0.93	$ 1.22	$ (0.29)	(24.1)%

Refer to Appendix for Non-GAAP reconciliation.

Note: Dollars in millions.

Statement of Cash Flows Summary (preliminary)

	Year ended December 31, 2009	Year ended December 31, 2008
Net income (loss)	$ 21.7	$ (0.6)
Non-cash expenses	21.9	18.4
Change in working capital and accrued liabilities	6.1	(29.1)
Other	(11.4)	(21.7)
Total Operating Activities	**38.3**	**(33.0)**
Capital expenditures	(11.0)	(18.6)
Acquisitions, net of cash acquired	(1.3)	(0.4)
Other	0.3	(0.1)
Total Investing Activities	**(12.0)**	**(19.1)**
Repayments of borrowings	(5.0)	(110.3)
Proceeds from IPO, net of offering costs	-	193.0
Dividends paid to preferred shareholders	-	(38.5)
Common Stock Repurchases	-	(5.7)
Other	(0.4)	(3.7)
Total Financing Activities	**(5.4)**	**34.8**
Effect of exchange rates on cash	0.3	(2.0)
Increase (decrease) in cash	**21.2**	**(19.3)**
Cash, beginning of period	28.8	48.1
Cash, end of period	**$ 50.0**	**$ 28.8**

Note: Dollars in millions.

2010 Outlook Summary

Revenue Range			
2010 Organic growth (1)	(5)%	To	(9)%
2010 Total	$480 million	To	$500 million

EPS Range			
2010 Net income per share	$0.41	To	$0.51
2010 Adjusted net income per share (2)	$0.67	To	$0.77

Assumptions	
Asbestos coverage litigation	$9 million
Asbestos liability and defense costs	$4 million
Euro(3)	$1.36
Tax rate	32%
Interest expense	$6 million
Outstanding shares	43.3 million

(1) Excludes impact of acquisitions and foreign exchange rate fluctuations

(2) Excludes impact of asbestos coverage litigation, asbestos liability and defense costs, and restructuring and other related charges

(3) Spot rate as of 2/12/10

(See Appendix for Non-GAAP reconciliation)

NOTE: Guidance as of 2/18/10

Well Positioned for the Future

- Global Leader in Specialty Fluid Handling Products
- Proven Application Expertise in Solving Critical Customer Needs
- Serving Fast Growing Infrastructure Driven End Markets
- Leading Brand Names Generating Aftermarket Sales and Services
- Experienced Management Team in Place to Grow Organically and Through Strategic Acquisitions
- CBS-Driven Culture Focused on Profitable Sales Growth

ALLWEILER® FAIRMOUNT AUTOMATION HOUTTUIN™ Imo® Pump LSC Lubrication Systems Company Portland Valve TUSHACO® PUMPS Warren® Pumps Zenith Pumps

Appendix

Disclaimer

Adjusted net income, adjusted net income per share, adjusted operating income and adjusted EBITDA exclude asbestos liability and defense costs (income) and asbestos coverage litigation expenses, certain legacy legal charges, certain due diligence costs, restructuring and other related charges as well as one time initial public offering-related costs to the extent they impact the periods presented. Adjusted selling, general and administrative expenses exclude certain legacy legal adjustments and certain due diligence costs. Adjusted net income also reflects interest expense as if the initial public offering (IPO) had occurred at the beginning of 2007 and presents income taxes at an effective tax rate of 32% in 2009 and 34% in 2008. Adjusted net income per share in 2008 assumes the 44,006,026 shares outstanding at the closing of the IPO to be outstanding since January 1, 2007. Projected adjusted net income per share excludes actual and estimated restructuring and other related charges, asbestos coverage litigation expenses and asbestos liability and defense costs. Organic sales growth (decline) and organic order growth (decline) exclude the impact of acquisitions and foreign exchange rate fluctuations. These non-GAAP financial measures assist Colfax in comparing its operating performance on a consistent basis because, among other things, they remove the impact of changes in our capital structure and asset base, non-recurring items such as IPO-related costs, legacy asbestos issues (except in the case of EBITDA) and items outside the control of its operating management team.

Sales and order information by end market are estimates. We periodically update our customer groupings in order to refine these estimates. During 2009, reclassifications of previously reported amounts were made to conform to current period presentation. No changes have been made to total sales or orders for reclassifications.

At December 31, 2009, the Company standardized its definition of an order among its businesses, as well as the methodology for calculating the currency impact on backlog. Orders and backlog are presented in accordance with the revised methodology for all periods presented. See page 28 for restated 2009 and 2008 quarterly orders and backlog data.

Colfax

Non-GAAP Reconciliation

	Three Months Ended December 31, 2009	Three Months Ended December 31, 2008	Year Ended December 31, 2009	Year Ended December 31, 2008
EBITDA				
Net income (loss)	$ 5,120	$ 10,379	$ 21,722	$ (571)
Interest expense	1,746	2,138	7,212	11,822
Provision for income taxes	2,092	9,210	9,525	5,438
Depreciation and amortization	3,834	3,443	14,426	14,788
EBITDA	$ 12,792	$ 25,170	$ 52,885	$ 31,477
EBITDA margin	9.8%	15.8%	10.1%	5.2%
Adjusted EBITDA				
Net income (loss)	$ 5,120	$ 10,379	$ 21,722	$ (571)
Interest expense	1,746	2,138	7,212	11,822
Provision for income taxes	2,092	9,210	9,525	5,438
Depreciation and amortization	3,834	3,443	14,426	14,788
Restructuring and other related charges	7,420	-	18,175	-
IPO-related costs	-	-	-	57,017
Legacy legal adjustment	-	-	-	4,131
Due diligence costs	-	-	-	582
Asbestos liability and defense (income) costs	(1,017)	1,978	(2,193)	(4,771)
Asbestos coverage litigation expenses	2,904	4,905	11,742	17,162
Adjusted EBITDA	$ 22,099	$ 32,053	$ 80,609	$ 105,598
Adjusted EBITDA margin	16.9%	20.1%	15.4%	17.5%

Note: Dollars in thousands.

ALLWEILER® FAIRMOUNT AUTOMATION HOUTTUIN™ Imo® Pump LSC Lubrication Systems Company Portland Valve TUSHACO® PUMPS Warren® Pumps Zenith Pumps

Non-GAAP Reconciliation

	Three Months Ended		Year Ended	
	December 31, 2009	December 31, 2008	December 31, 2009	December 31, 2008
Adjusted Net Income and Adjusted Earnings per Share				
Net income (loss)	$ 5,120	$ 10,379	$ 21,722	$ (571)
Restructuring and other related charges	7,420	-	18,175	-
IPO-related costs	-	-	-	57,017
Legacy legal adjustment	-	-	-	4,131
Due diligence costs	-	-	-	582
Asbestos liability and defense (income) costs	(1,017)	1,978	(2,193)	(4,771)
Asbestos coverage litigation expenses	2,904	4,905	11,742	17,162
Interest adjustment to effect IPO at beginning of period	-	-	-	2,302
Tax adjustment to effective rate of 32% and 34%, respectively	(3,194)	210	(9,346)	(22,201)
Adjusted net income	$ 11,233	$ 17,472	$ 40,100	$ 53,651
Adjusted net income margin	8.6%	11.0%	7.6%	8.9%
Weighted average shares outstanding - diluted	43,449,493	-	43,325,704	-
Shares outstanding at closing of IPO	-	44,006,026	-	44,006,026
Adjusted net income per share	$ 0.26	$ 0.40	$ 0.93	$ 1.22
Net income (loss) per share—basic and diluted in accordance with GAAP	$ 0.12	$ 0.24	$ 0.50	$ (0.11)
Adjusted Operating Income				
Operating income	$ 8,958	$ 21,727	$ 38,459	$ 16,689
Restructuring and other related charges	7,420	-	18,175	-
IPO-related costs	-	-	-	57,017
Legacy legal adjustment	-	-	-	4,131
Due diligence costs	-	-	-	582
Asbestos liability and defense (income) costs	(1,017)	1,978	(2,193)	(4,771)
Asbestos coverage litigation expenses	2,904	4,905	11,742	17,162
Adjusted operating income	$ 18,265	$ 28,610	$ 66,183	$ 90,810
Adjusted operating income margin	13.9%	18.0%	12.6%	15.0%

Note: Dollars in thousands, except per share amounts.

Sales & Order Growth

	Sales $	Sales %	Orders $	Orders %
Three Months Ended December 31, 2008	**$ 159.3**		**$ 131.0**	
Components of Change:				
Existing Businesses	(37.5)	(23.5)%	(37.1)	(28.3)%
Acquisitions	0.5	0.3 %	1.0	0.8 %
Foreign Currency Translation	8.7	5.4 %	6.7	5.1 %
Total	(28.3)	(17.8)%	(29.4)	(22.4)%
Three Months Ended December 31, 2009	**$ 131.0**		**$ 101.6**	

	Sales $	Sales %	Orders $	Orders %	Backlog at Period End	
Year ended December 31, 2008	**$ 604.9**		**$ 682.1**		**$ 349.0**	
Components of Change:						
Existing Businesses	(48.8)	(8.1)%	(198.0)	(29.0)%	(66.8)	(19.1)%
Acquisitions	1.0	0.2 %	1.4	0.2 %	0.7	0.2 %
Foreign Currency Translation	(32.1)	(5.3)%	(23.1)	(3.4)%	8.0	2.3 %
Total	(79.9)	(13.2)%	(219.7)	(32.2)%	(58.1)	(16.6)%
Year ended December 31, 2009	**$ 525.0**		**$ 462.4**		**$ 290.9**	

Note: Dollars in millions.

Non-GAAP Reconciliation

	Three Months Ended		Year Ended	
	December 31, 2009	December 31, 2008	December 31, 2009	December 31, 2008
Adjusted SG&A Expense				
Selling, general and administrative expenses	$ 27,426	$ 27,718	$ 113,674	$ 125,234
Legacy legal adjustment	-	-	-	4,131
Due diligence costs	-	-	-	582
Adjusted selling, general and administrative expenses	$ 27,426	$ 27,718	$ 113,674	$ 120,521
	20.9%	17.4%	21.7%	19.9%

Note: Dollars in thousands.

Non-GAAP Reconciliation

Colfax Corporation
Reconciliation of Projected 2010 Net Income Per Share to Adjusted Net Income Per Share
Amounts in Dollars
(Unaudited)

	EPS Range	
Projected net income per share - fully diluted	$ 0.41	$ 0.51
Estimated restructuring and other related charges [1]	0.06	0.06
Asbestos coverage litigation	0.14	0.14
Asbestos liability and defense costs	0.06	0.06
Projected adjusted net income per share - fully diluted	$ 0.67	$ 0.77

[1] Represents estimated costs related to restructuring actions implemented through February 15, 2010, including $.03 per share of termination benefits for the Company's former CEO. Assumes continuation of the German furlough program throughout 2010.

Colfax

Restated Orders and Backlog Growth

Q4 2009 Earnings Call

Restated Orders and Backlog Growth, 2009 vs. 2008

	Orders $	Orders %	Backlog at Period End $	Backlog at Period End %
Three Months Ended March 28, 2008	**183.5**		**366.8**	
Components of Change:				
Existing Businesses	(47.0)	(25.6)%	3.0	0.8 %
Acquisitions	-	0.0 %	-	0.0 %
Foreign Currency Translation	(13.4)	(7.3)%	(47.5)	(12.9)%
Total	(60.4)	(32.9)%	(44.5)	(12.1)%
Three Months Ended April 3, 2009	**$ 123.1**		**$ 322.3**	
Three Months Ended June 27, 2008	**190.6**		**398.9**	
Components of Change:				
Existing Businesses	(58.9)	(30.9)%	(40.4)	(10.1)%
Acquisitions	-	0.0 %	-	0.0 %
Foreign Currency Translation	(11.2)	(5.9)%	(31.6)	(7.9)%
Total	(70.1)	(36.8)%	(72.0)	(18.0)%
Three Months Ended July 3, 2009	**$ 120.5**		**$ 326.9**	
Three Months Ended Oct 3, 2008	**177.0**		**400.3**	
Components of Change:				
Existing Businesses	(55.1)	(31.1)%	(72.5)	(18.1)%
Acquisitions	0.4	0.2 %	0.3	0.1 %
Foreign Currency Translation	(5.1)	(2.9)%	(2.8)	(0.7)%
Total	(59.8)	(33.8)%	(75.0)	(18.7)%
Three Months Ended October 2, 2009	**$ 117.2**		**$ 325.3**	
Three Months Ended December 31, 2008	**131.0**		**349.0**	
Components of Change:				
Existing Businesses	(37.1)	(28.3)%	(66.8)	(19.1)%
Acquisitions	1.0	0.8 %	0.7	0.2 %
Foreign Currency Translation	6.7	5.1 %	8.0	2.3 %
Total	(29.4)	(22.4)%	(58.1)	(16.6)%
Three Months Ended December 31, 2009	**$ 101.6**		**$ 290.9**	

Restated Orders and Backlog Growth, 2009 Sequential

	Orders $	Orders %	Backlog at Period End $	Backlog at Period End %
Three Months Ended December 31, 2008	**131.0**		**349.0**	
Components of Change:				
Existing Businesses	(5.6)	(4.2)%	(15.0)	(4.3)%
Acquisitions	-	0.0 %	-	0.0 %
Foreign Currency Translation	(2.3)	(1.8)%	(11.7)	(3.3)%
Total Growth	(7.9)	(6.0)%	(26.7)	(7.6)%
Three Months Ended April 3, 2009	**$ 123.1**		**$ 322.3**	
Three Months Ended April 3, 2009	**123.1**		**322.3**	
Components of Change:				
Existing Businesses	(5.8)	(4.7)%	(9.8)	(3.0)%
Acquisitions	-	0.0 %	-	0.0 %
Foreign Currency Translation	3.2	2.6 %	14.4	4.5 %
Total Growth	(2.6)	(2.1)%	4.6	1.4 %
Three Months Ended July 3, 2009	**$ 120.5**		**$ 326.9**	
Three Months Ended July 3, 2009	**120.5**		**326.9**	
Components of Change:				
Existing Businesses	(7.4)	(6.1)%	(12.4)	(3.8)%
Acquisitions	0.4	0.3 %	0.3	0.1 %
Foreign Currency Translation	3.7	3.0 %	10.5	3.2 %
Total Growth	(3.3)	(2.8)%	(1.6)	(0.5)%
Three Months Ended October 2, 2009	**$ 117.2**		**$ 325.3**	
Three Months Ended October 2, 2009	**117.2**		**325.3**	
Components of Change:				
Existing Businesses	(18.8)	(16.1)%	(30.8)	(9.5)%
Acquisitions	0.7	0.6 %	-	0.0 %
Foreign Currency Translation	2.6	2.2 %	(3.6)	(1.1)%
Total Growth	(15.6)	(13.3)%	(34.4)	(10.6)%
Three Months Ended December 31, 2009	**$ 101.6**		**$ 290.9**	

Note: Dollars in millions